

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Malaysia Securities Berhad ("**Bursa Securities**") takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness, and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.



**Central Global Berhad**

Registration No. 201801036114 (1298143-T)  
(Incorporated in Malaysia)

**NOTICE TO HOLDERS OF WARRANTS A**

**IN RELATION TO THE**

**EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS A 2022/2025**

**STOCK NAME: CGB-WA**  
**STOCK CODE: 8052WA**

**IMPORTANT RELEVANT DATES AND TIMES:**

Last date and time for trading of Warrants A 2022/2025 : Wednesday, 9 July 2025 at 5:00 p.m.

Date and time of suspension of trading of the Warrants A 2022/2025 : Thursday, 10 July 2025 at 9:00 a.m.

Last date and time for transfer into Depositors' CDS account : Friday, 18 July 2025 at 4:30 p.m.

Last date and time for the exercise of the Warrants A 2022/2025 ("Expiry Date") : Friday, 25 July 2025 at 5:00 p.m.

Date and time for delisting of the Warrants A 2022/2025 : Monday, 28 July 2025 at 9:00 a.m.

This Notice is dated 20 June 2025

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## DEFINITIONS

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Except where the context otherwise requires, the following definitions shall apply throughout this Notice:

“Act”	: Companies Act 2016
“Board”	: The Board of Directors of CGB
“Bursa Depository”	: Bursa Malaysia Depository Sdn. Bhd. [Registration No. 198701006854 (165570-W)]
“Bursa Securities”	: Bursa Malaysia Securities Berhad [Registration No. 200301033577 (635998-W)]
“CDS”	: Central Depository System
“CDS Account(s)”	: An account established by Bursa Depository for a Depositor for the recording of deposit of securities and dealing in such securities by the Depositor
“Deed Poll”	: The deed poll dated 5 July 2022 governing the terms and conditions of Warrants A 2022/2025
“Depositor(s)”	: Holder of a CDS securities account
“Director(s)”	: The directors of CGB and shall have the meaning given in Section 2 of the Act and Section 2(1) of the Capital Markets and Services Act 2007
“Exercise Period”	: The period of three (3) years commencing from and inclusive of the Issue Date and expiring at 5:00 p.m. on the Expiry Date. Warrants not exercised during the Exercise Period will thereafter lapse and cease to be valid.
“Exercise Price”	: The Exercise Price of Warrants A was adjusted from RM0.80 to RM0.20 per Warrant A.
“Exercise Rights”	: Each Warrant entitles the registered holder to subscribe for 1 new CGB Share at any time during the exercise period at the Exercise Price (subject to adjustments in accordance with the provisions of the Deed Poll)
“Expiry Date”	: Friday, 25 July 2025 being a date three (3) years from the Issue Date. If the Expiry Date falls on a non-Market Day, then the Expiry Date shall be the preceding Market Day.
“Issue Date”	: The date on which the Warrants A 2022/2025 are issued, i.e. 26 July 2022
“LPD”	: 13 June 2025, being the latest practicable date prior to the issuance of this Notice.
“Market Day(s)”	: Any date between Monday to Friday (both days inclusive), excluding public holidays, and a day on which Bursa Securities is open for trading of securities.
“CGB” or “Company”	: Central Global Berhad [Registration No. 201801036114 (1298143-T)]
“CGB Share(s)” or “Share(s)”	: Ordinary share(s) in CGB
“Notice”	: This Notice to Warrants Holders dated 20 June 2025
“Record of Depositors”	: The record of depositors provided by Bursa Depository to the Company under the Rules of Bursa Depository
“Share Registrar”	: Mega Corporate Services Sdn. Bhd. [Registration No. 198901010682 (187984-H)]

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**DEFINITIONS (CONT'D)**

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“Warrants A 2022/2025” : The outstanding Warrants A 2022/2025 issued by CGB, constituted by  
or “Warrants” or the Deed Poll.  
“Warrants A”

“Warrants Holder(s)” or : Any person for the time being holding Warrants and whose name(s)  
“Warrants A Holder(s)” appear(s) in the record of Record of Depositors.

Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and/or neuter genders and vice versa. Reference to persons shall include corporations, unless otherwise specified.

Any reference in this Notice to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise stated.

References to “we”, “us”, “our” and “ourselves” are to the Company, save where the context otherwise requires, including our subsidiaries, and references to “you” or “your” are to the Warrants Holders of the Company.

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**Central Global Berhad**  
Registration No. 201801036114 (1298143-T)  
(Incorporated in Malaysia)

**Registered Office**

Level 15-2, Bangunan Faber  
Imperial Court  
Jalan Sultan Ismail  
50250 Kuala Lumpur  
W.P. Kuala Lumpur

20 June 2025

**Board of Directors**

Dato' Faisal Zelman bin Datuk Abdul Malik (*Non-Independent Non-Executive Chairman*)  
Chew Hian Tat (*Group Managing Director*)  
Lee Chee Vui (*Executive Director*)  
Lee Swee Meng (*Independent Non-Executive Director*)  
Wong Pooi Seen (*Independent Non-Executive Director*)  
Teoh Saw Sin @ Judy Teoh (*Independent Non-Executive Director*)

**To: The Holders of Warrants A 2022/2025**

Dear Sir/Madam,

**NOTICE TO HOLDERS OF WARRANTS A IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS A 2022/2025**

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**NOTICE IS HEREBY GIVEN THAT** pursuant to the terms and conditions stipulated in the Deed Poll governing the Warrants A 2022/2025, the Warrants will expire at **5:00 p.m. on Friday, 25 July 2025** being the last Market Day of the Exercise Period.

Accordingly, all Warrants Holders intending to exercise their Warrants A 2022/2025 are advised to submit the documents referred to in Section 4 of this Notice to the Share Registrar at Level 15-2, Bangunan Faber Imperial Court, Jalan Sultan Ismail, 50250, Kuala Lumpur, W.P. Kuala Lumpur, Malaysia not later than **5:00 p.m. on Friday, 25 July 2025**.

The total number of outstanding Warrants A 2022/2025 as of LPD is 42,753,608.

**WARRANTS HOLDERS SHOULD NOTE THAT ALL REMAINING WARRANTS THAT ARE NOT EXERCISED BY THE EXPIRY DATE SHALL LAPSE AND BECOME NULL AND VOID AND SHALL CEASE TO BE EXERCISABLE THEREAFTER.**

**ACCORDINGLY, ALL WARRANTS A 2022/2025 WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9:00 A.M. ON MONDAY, 28 JULY 2025.**

Warrants Holders are therefore advised to read carefully the procedures set out below: -

**1. SUSPENSION OF TRADING AND LAST DAY OF TRADING**

The trading of Warrants A 2022/2025 on Bursa Securities will be suspended with effect from 9:00 a.m. on Thursday, 10 July 2025 until the Expiry Date. Hence, the last day and time for trading of the Warrants will be 5:00 p.m. on Wednesday, 9 July 2025.

**2. EXERCISE PRICE**

The Exercise Price of Warrants A 2022/2025 is fixed at RM0.20 for every one (1) new CGB Share. For example, if a Warrants Holder wishes to exercise 100 Warrants A 2022/2025 into new CGB Shares, the total Exercise Price shall be RM20.00, excluding the processing fees as mentioned in Section 4 below.

**3. PAYMENT OF EXERCISE PRICE**

The Exercise Price shall be made payable in Ringgit Malaysia by banker's draft or cashier's order drawn on a bank operating in Malaysia or money order or postal order issued by a post office in Malaysia and to be made out in favour of "**CENTRAL GLOBAL BERHAD WARRANT PROCEEDS ACCOUNT**" and crossed "**A/C Payee only**" and endorsed on the reverse side with the name, address and CDS Account number of the Warrants Holder in block letters.

**4. SUBSCRIPTION OF EXERCISE RIGHTS**

4.1 If you wish to exercise your Exercise Rights, you should:

- (i) complete and sign the Exercise Form (as enclosed herein), which can also be obtained from the Company's Share Registrar at the address stated in Section 8 below; and
- (ii) deliver the following documents to the Company's Share Registrar not later than **5:00 p.m. on Friday, 25 July 2025**:
  - the duly completed and signed Exercise Form for Warrants A 2022/2025;
  - the remittance for the full amount of the Exercise Price as mentioned in Sections 2 and 3 above; and
  - payment being the processing fee of RM21.60 (inclusive of 8% SST) in cash / cheque no. \_\_\_\_\_ payable to **Mega Corporate Services Sdn. Bhd.** for debiting of Warrants and crediting of New Shares or by internet bank transfer to the Registrar's bank account no. "**800 1146 004**" maintained with "**CIMB Bank Berhad**" (proof of payment to be attached to the Subscription Form submitted to the Share Registrar).

- 4.2 The Company shall within eight (8) Market Days of its receipt of a duly completed Exercise Form together with the required payments or such other period as may be prescribed by Bursa Securities will:
- (i) allot and/or issue the new CGB Shares arising from the exercise of Warrants A 2022/2025;
  - (ii) despatch notices of allotment to the Warrants Holder stating the number of new CGB Shares that will be credited into the CDS accounts of the Warrants Holders;
  - (iii) make an application to Bursa Securities for the listing of and quotation for such new CGB Shares issued.
- 4.3 All new CGB Shares to be issued pursuant to the subscription of Exercise Rights will be credited into the respective CDS Account of the Warrants Holder. The new CGB Shares to be issued pursuant to the exercise of Warrants A 2022/2025 shall, upon allotment and issuance, rank *pari passu* in all respects with the existing CGB Shares, save and except that they shall not be entitled to any dividends, rights, allotments and/or any other distributions, the entitlement date of which is prior to the date of allotment and issuance of the new CGB Shares. No physical share certificates will be issued to the Warrants Holders in respect of the exercise.

## **5. BOOK CLOSURE DATE**

- 5.1 Warrants Holders should note that apart from the provisions contained in the Deed Poll, Bursa Depository will not be accepting any request for the transfer of Warrants A 2022/2025 for the period commencing from 4.30 p.m. on Friday, 18 July 2025 up to the Expiry Date.
- 5.2 Warrants Holders shall qualify for entitlement to subscribe for new CGB Share(s) in respect of the following:
- (i) Warrants A 2022/2025 transferred into the Depositors' CDS accounts before 4:30 p.m. on Friday, 18 July 2025 in respect of transfers; or
  - (ii) Warrants A 2022/2025 bought on Bursa Securities on or before 5:00 p.m. on Wednesday, 9 July 2025, being the last day of trading of Warrants A 2022/2025.

## **6. EXPIRY OF EXERCISE RIGHTS**

Warrants Holders should note that:

- (i) if their Exercise Rights are not exercised and the relevant Exercise Form for Warrants A 2022/2025 is not delivered to the Share Registrar by 5:00 p.m. on Friday, 25 July 2025, the Exercise Rights will lapse and become null and void, and cease to be exercisable thereafter, and
- (ii) all unexercised Warrants A 2022/2025 remaining in the Warrants Holders' CDS Account as at 5:00 p.m. on Friday, 25 July 2025 will be debited from the respective CDS accounts on Monday, 28 July 2025.

## **7. DIRECTORS' RESPONSIBILITY STATEMENT**

The Board has seen and approved this Notice and they collectively and individually accept full responsibility for the accuracy of the information given herein and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no other material facts, the omission of which would make any statement herein misleading.

**8. CONTACT DETAILS FOR ENQUIRIES**

All enquiries concerning the above should be addressed to the Company's Share Registrar at:

**Mega Corporate Services Sdn. Bhd.**  
[Registration No. 198901010682 (187984-H)]  
Level 15-2, Bangunan Faber Imperial Court,  
Jalan Sultan Ismail,  
50250 Kuala Lumpur,  
W.P. Kuala Lumpur,  
Malaysia.

Telephone No. : +603-2694 8984  
Facsimile No. : +603-2732 5388  
Email : [mega-sharereg@megacorp.com.my](mailto:mega-sharereg@megacorp.com.my)

Yours faithfully,  
For and on behalf of the Board of  
**CENTRAL GLOBAL BERHAD**

**DATO' FAISAL ZELMAN BIN DATUK ABDUL MALIK**  
Chairman/Non-Independent Non-Executive Director